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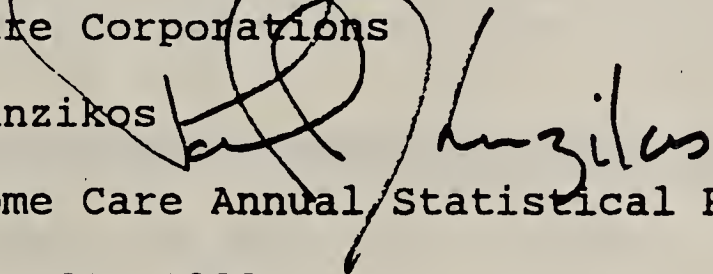
The Commonwealth of Massachusetts
Executive Office of Elder Affairs
38 Chauncy Street, Boston, Mass. 02111

MICHAEL S. DUKAKIS
GOVERNOR

PAUL J. LANZIKOS
SECRETARY

INFORMATION MEMORANDUM

EOEA-IM-88-65

TO: Home Care Corporations
From: Paul Lanzikos 
Re: FY88 Home Care Annual Statistical Report
Date: December 21, 1988

Enclosed please find a copy of the Home Care Program Annual Statistical Report for Fiscal Year 1988.

PJL/RM/TC
Enclosure

GOVERNMENT DOCUMENTS
COLLECTION
JUN 12 1991
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EXECUTIVE OFFICE OF ELDER AFFAIRS
FY 88 ANNUAL STATISTICAL REPORT

1. Home Care Clients, Age, Sex, and FIL

This report is based upon a one-day snapshot of the cases active on June 30, 1988. On this last day of Fiscal Year 1988, the Massachusetts Home Care System served 44,291 elders.

Among these clients, 27.6% were 85 years or older, 44.7% were between 75 and 84, and 27.7% between 60 and 74 (Table 1a, for a detailed break-down please see Table 1, Appendix).

In terms of Functional Impairment Level, more than two-thirds of the clients fell into the frailer categories: FIL 1 - 3. FIL 4 elders comprised of 28% of the clients. The remaining 5% were FIL 5 or Special Need clients who were grandfathered, receiving Protective Service, Medical Transportation, or Congregate Housing Service.

Older clients appeared to be frailer, however, the statistical relationship was very weak ($V = .09$, $p < .001$).

Table 1a: Home Care Clients, Age By FIL

Age Range	FIL1	FIL2	FIL3	FIL4	FIL5/ SpecNeed	Total	Percentage
60 - 74	688	1605	5370	3816	803	12282	27.7
75 - 84	962	2674	9048	5950	1156	19790	44.7
85+	888	2223	6308	2486	314	12219	27.6
Total	2538	6502	20726	12252	2273	44291	100.0
Percentage	5.7	14.7	46.8	27.7	5.1	100.0	

Four out of every five clients were women. While, proportionally speaking, women were slightly older (Table 1b), they were not frailer than men (Table 1c).

Table 1b: Home Care Clients, Sex By Age

Sex	Age			Total	Percentage of All Clients
	60-74	75-84	85+		
Women	26.8	45.2	28.0	100%	81.0
Men	31.7	42.7	25.5	100%	19.0

Table 1c: Home Care Clients, Sex By FIL

Sex	FIL1	FIL2	FIL3	(FIL 1-3 COMBINED)	FIL4	FIL5	Special Need
Women	5.2	14.6	47.7	(67.5)	27.6	4.5	0.4
Men	8.0	14.8	43.3	(66.1)	27.9	5.6	0.5

There were minor differences between the FY87 and FY88 surveys with respect to number of clients, age, and sex distribution (Table 1d). However, the clientele became frailer. There was a nearly 10% increase in FIL 2 clients and a 16% increase in FIL 3 clients. Whereas, FIL 4 clients dropped 16% and FIL 5 dropped 37% (Table 1e).

Table 1d: Number, Age, & Sex of Clients in FY87 & FY88

	# of Clients	% Female	60-74	75-84	85+
FY88	44291	80.9	27.7	44.7	27.7
FY87	44379	80.8	28.9	43.7	27.6

Table 1e: FIL Status in FY87 & FY88

	FIL1	FIL2	FIL3	FIL4	FIL5	SpecNeed	Total
FY88	5.7	14.6	46.8	27.7	4.7	0.4	100
FY87	5.7	13.3	40.3	32.9	7.5	0.3	100
% Change	0	+9.8	+16.1	-15.8	-37.3	-22.7	

2. Medicaid Types

About one-third of the clients were Medicaid recipients. Eighty-six percent of them were on SSI, 4% were on Spend-down or Spousal Waiver, the remaining 10% were above the SSI income level and neither on Spend-down nor on Waiver.

Table 2: Home Care Clients By Medicaid

SSI/OA	SSI/DA	SSI/AB	Spend-down	Spousal Waiver	Others	Total*
9063	1942	894	414	154	1389	13856
65.4%	14.0%	6.5%	3.0%	1.1%	10.0%	100%
* Information incomplete						

3. HMO Enrollment

Twenty-five of the twenty-seven HCC's reported a total of 1612 clients enrolled in an HMO.

4. Marital Status

One out of every six clients were married. Close to two-thirds of all of the clients were widowed, 5.2% divorced, 1.5% separated, and 10.7% single. This pattern of marital status was very similar to that in FY87 (Table 4).

Table 4: Marital Status

Status	FY88 (Number)	FY88 (Percent)	FY87 (Percent)
Married	7408	16.7	15.7
Widowed	29178	65.9	66.6
Divorced	2286	5.2	4.9
Separated	684	1.5	1.4
Single	4735	10.7	11.3
Total	44291	100.0	100.0

5. Living Arrangement

Close to three-fourths of the clients lived alone. Almost one-sixth lived with spouse or with spouse plus other family member/s. About 12% of the elders lived with family member/s. Only 1.2% of the clients shared living with people outside of the family. This pattern has not changed since FY87 (Table 5).

Table 5: Living Arrangement

Arrangement	FY88 (Number)	FY88 (Percent)	FY87 (Percent)
Alone	32094	72.5	73.4
With Spouse	6435	14.5	13.4
Spouse + Fam	498	1.1	1.1
Family	4741	10.7	10.5
Fam + Non-Fam	33	0.1	0.2
Non-Family	490	1.1	1.1
Total	44291	100.0	100.0

6. Minority Status

Of all of the clients 6.7% were from minority groups. Among these clients, 71% were blacks, 16% were Hispanics, and the remaining 10% represented all others combined (Table 6). No comparison with FY87 is made as different definitions were used.

Table 6: Minority Status

Ethnicity	Number	Percent	Percent
		Among All Clients	Among Minority
Black	2125	4.8	70.8
Hispanic	483	1.1	16.1
Asian	177	0.4	5.9
Cape Verdean	96	0.2	3.2
Native Amer/Alas	66	0.1	2.2
Others	55	0.1	1.8
Total	3002	6.7	100.0

7. Housing Situation

Less than a quarter of the Home Care clients lived in their own home, about one-fifth lived in other types of private housing, while 15% lived in public subsidized housing. The detailed break-down of housing types was very similar to that in FY87 (Table 7a).

Table 7a: Housing Types

Type of Housing	FY88(Percent)	FY87(Percent)
Private Housing	44.5	43.9
Own Home	23.7	22.5
Other Private	20.8	21.4
Private Home	7.1	7.4
Rental Hse/Apt	13.0	13.2
Boarding Home	0.1	0.1
Rooming House	0.1	0.1
Hotel/Single Room	<0.1	<0.1
Other Private	0.5	0.6
Public Housing	55.5	56.1
Housing Authority	31.8	32.7
Other Subs Bldg	15.0	14.5
Rent Subs (Priv)	7.4	7.4
Congrgate Subs	0.4	0.4
Other Subsidized	0.9	1.1
Total	100.0	100.0

Private Housing clients tended to be frailer (Table 7b, $V = .20$, $p < .001$). The proportion of FIL 1 clients living in private housing was 3.7 times that in public subsidized housing (9.6% vs 2.6%) (for detailed Housing Type by FIL information please see Table 7, Appendix).

Table 7b: Housing Category By FIL

	FIL1	FIL2	FIL3	FIL4	FIL5	Special Need	Total
Private	1896 9.6	3585 18.2	9143 46.4	4230 21.5	764 3.9	83 0.4	19701
Subsid.	637 2.6	2907 11.8	11586 47.1	8017 32.6	1378 5.6	65 0.3	24590

8. Financial Category

About one-fifth of the Home Care clients received service on a sliding-fee basis. One-third of the clients were Medicaid recipients, and another 47% had income above Medicaid but still below the fee threshold. Clients 85 or older were slightly less likely to pay a fee (Table 8, $V = 0.10$, $p < 0.001$) (for detailed information on Age by Financial Category information please see Table 8, Appendix).

Table 8: Clients' Financial Category, By Age				
Age	Sliding Fee	Medicaid	Basic	Total
60 - 74	2472	5216	4717	12405
	19.9	42.0	38.0	28.0
75 - 84	4195	6116	9319	19630
	21.4	31.1	47.5	44.3
85 +	1961	3575	6695	12231
	16.0	29.2	54.7	27.7

Total	8628	14907	20731	44266
	19.5	33.7	46.8	100.0

Executive Office of Elder Affairs (APPENDIX)
 Analysis of FY88 Annual Statistical Reports
 Table 1: Clients by Sex, Age, and FIL

Females							
Age Range	FIL1	FIL2	FIL3	FIL4	FIL5	Special Need	% of Tot Female
60-64	70	195	651	352	50	12	3.7
65-69	156	396	1327	970	180	22	8.5
70-74	255	670	2250	1691	321	31	14.6
75-79	331	973	3538	2482	476	36	21.9
80-84	339	1195	4007	2417	367	26	23.3
85-89	348	1080	3412	1508	177	17	18.2
90-94	241	549	1525	414	37	4	7.7
95-99	102	173	317	60	9	0	1.8
100+	23	19	49	4	1	0	0.3
Total	1865	5250	17076	9898	1618	148	100
	5.2	14.6	47.6	27.6	4.5	0.4	100

Males							
Age Range	FIL1	FIL2	FIL3	FIL4	FIL5	Special Need	% of Tot Males
60-64	33	65	213	122	24	1	5.4
65-69	67	118	377	301	62	7	11.0
70-74	107	161	552	380	87	6	15.3
75-79	141	249	711	517	114	9	20.6
80-84	151	257	792	534	123	5	22.1
85-89	90	238	619	351	43	8	16.0
90-94	62	115	305	121	14	2	7.3
95-99	21	42	70	25	2	0	1.9
100+	1	7	11	3	0	0	0.3
Total	673	1252	3650	2354	469	38	100
	8.0	14.8	43.3	27.9	5.6	0.5	100

Both Sexes							
Age Range	FIL1	FIL2	FIL3	FIL4	FIL5	Special Need	% of Total
60-64	103	260	864	474	74	13	4.0
65-69	223	514	1704	1271	242	29	9.0
70-74	362	831	2802	2071	408	37	14.7
75-79	472	1222	4249	2999	590	45	21.6
80-84	490	1452	4799	2951	490	31	23.1
85-89	438	1318	4031	1859	220	25	17.8
90-94	303	664	1830	535	51	6	7.7
95-99	123	215	387	85	11	0	1.9
100+	24	26	60	7	1	0	0.3
Total	2538	6502	20726	12252	2087	186	100.0

Executive Office of Elder Affairs
FY88 Annual Statistical Report

(APPENDIX)

Table 7: Number of Clients, By FIL & Housing

Type of Housing	FIL1	FIL2	FIL3	FIL4	FIL5	Spec. Needs	Total	Per- cent
Housing Authority	328	1672	6753	4566	751	26	14096	31.8
Other Subsid Bldg	177	762	3002	2313	362	29	6645	15.0
Rent Subsid/Priv't	110	399	1589	975	210	6	3289	7.4
Congregate Subsid	3	18	95	35	20	0	171	0.4
Other Subsidized	19	56	147	128	35	4	389	0.9
Own Home	967	1855	4789	2331	477	61	10480	23.7
Private Home	473	766	1389	448	74	7	3157	7.1
Rental House/Apt	427	891	2821	1387	206	13	5745	13.0
Boarding Home	2	8	15	5	0	0	30	0.1
Rooming House	2	9	35	16	3	0	65	0.1
Hotel/Single Home	1	3	8	2	0	1	15	0.0
Other Private	24	53	86	41	4	1	209	0.5
Total	2533	6492	20729	12247	2142	148	44291	100
Percent	5.7	14.7	46.8	27.7	4.8	0.3	100	

Table 8: Number of Clients, By Age & Financial Category

Age Range	Sliding Fee	Medi- caid	Basic	Total*	Per- cent
60-64	258	980	573	1811	4.1
65-69	745	1828	1461	4034	9.1
70-74	1469	2408	2683	6560	14.8
75-79	2086	3167	4091	9344	21.1
80-84	2109	2949	5228	10286	23.2
85-89	1368	2241	4283	7892	17.8
90-94	489	1015	1896	3400	7.7
95-99	92	279	450	821	1.9
100+	12	40	66	118	0.3
Total*	8628	14907	20731	44266	100
Percent	19.5	33.7	46.8	100	

* Data incomplete

